

## UUCM Declaration of Planned Gift Intent

Thank you for your intention to include the Unitarian Universalist Church of Muncie in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Information about your gift will remain confidential and does not create a binding obligation. (The office administrator, minister, Board of Trustees president and treasurer will be informed.)

### Your Information

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### About Your Planned Gift

A financial advisor can help you determine the best way for you to leave money to the church. Some options include: a bequest through your will or; a beneficiary of an IRA or retirement plan; a beneficiary of a life insurance policy; a life-income gift through a charitable gift annuity; an outright gift of cash, securities, or real estate.

The approximate value of our/my planned gift to UUCM is \$\_\_\_\_\_ or \_\_\_\_\_% of our/my estate. *Disclosing an amount is optional and an estimate is acceptable.*

### UUCM's Endowed Funds

If you wish, you can direct your gift to one or more of UUCM's existing endowments:

- Templar Fund
- Crosley Fund - for capital improvements and maintenance only
- Askren Fund - for Religious Education only
- Ed & Virginia Ball Fund
- Donn Fund
- Other

If you would like to tell us more about your wishes, you may do so here.

Your plan for giving is vitally important for the future of UUCM. We would like to know more about you and your vision. Do you prefer to be contacted by the minister, the Board president, or the Board treasurer? (Circle one.)

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Return this form to the church office in person or mail to: UUCM, 4800 West Bradford Drive, Muncie, IN 47304

*Thank you for your dedication and generosity to UUCM.*